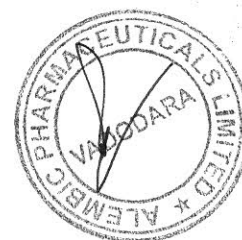


(I)(a) Statement showing Shareholding Pattern

Name of the Company	: Alembic Pharmaceuticals Ltd
Scrip Code, Name of the Scrip, Class of security	: 533573 APLLTD EQ
As on	: 31.12.2011

Partly paid-up shares:-	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of Shares of the Company
Held by promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of Outstanding securities	As a % of total no. of outstanding securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of the warrants
Held by promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	188515914	0.00	100.00



Cont (I)(a) Statement showing Shareholding Pattern

Category	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	21	13416635	13416635	7.12	7.12	0	0
(b)	Central Government / State Government	-	-	0	-	-	-	-
(c)	Bodies Corporate	12	126336190	126336190	67.02	67.02	0	0
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	33	139752825	139752825	74.13	74.13	0	0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33	139752825	139752825	74.13	74.13	-	-
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	2	818692	816742	0.43	0.43	-	-
(b)	Financial Institutions/Banks	17	1292409	1276109	0.69	0.69	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	14	13571651	13571651	7.20	7.20	-	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	-	-
(h)	Any other -OBC	1	750	0	0.00	0.00	-	-
	Sub-Total (B)(1)	34	15683502	15664502	8.32	8.32	-	-



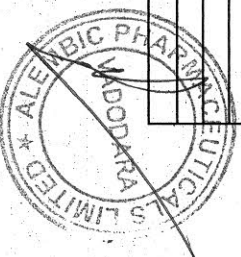
Category	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	516	2914479	2884979	1.55	1.55	-	-
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakhs	47178	24960666	19443019	13.24	13.24	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakhs	29	4138249	4138249	2.20	2.20	-	-
(c)	Any other (specify)				0.00	0.00	-	-
	i. Clearing Member	111	216337	216337	0.11	0.11	-	-
	ii. Non-Resident Indians (NRI) - Repat.	283	620862	620862	0.33	0.33	-	-
	iii. Non-Resident Indians (NRI) Non-Repat.	137	186614	158189	0.10	0.10	-	-
	iii. Trusts	9	42380	39530	0.02	0.02	-	-
		-	-	-	-	-	-	-
	Sub-Total (B)(2)	48263	33079587	27501165	17.55	17.55	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	48297	48763089	43165667	25.87	25.87	-	-
	TOTAL (A) + (B)	48330	188515914	182918492	100.00	100.00	-	-
(C)	Shareholding held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
		-	-	-	-	-	-	-
	GRAND TOTAL (A) + (B) + (C)	48330	188515914	182918492	100.00	100.00	-	-



(1) (b) Statement showing Shareholding of persons belonging to the category 'Promoter & Promoter Group'

Sr. No.	Name of the Shareholder	Total shares held			Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shares (Including underlying shares assuming full conversion of warrants & convertible securities) as % of diluted share capital
		Number of Shares	As a % of Grand Total (A+B+C)	(IV)	Number	As a percentage (V)=(V)/(III)* 100	As a % of Grand Total (A+B+C) of sub-clause (I)(a)	(VII)	Number of Warrants	As a percentage of total number of warrants of the same class	Number of Securities	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Alembic Limited	55,000,000	29.18	0.00	0.00	0	-	-	-	-	-	
2	Shreno Ltd	18,368,780	9.74	0.00	0.00	0	-	-	-	-	-	
3	Whitefield Chemtech Pvt Ltd	18,285,230	9.70	0.00	0.00	0	-	-	-	-	-	
4	Sierra Investments Ltd	16,792,070	8.91	0.00	0.00	0	-	-	-	-	-	
5	Nirayu Pvt Ltd	16,213,755	8.60	0.00	0.00	0	-	-	-	-	-	
6	Chirayu Ramanbhai Amin	3,273,015	1.74	0.00	0.00	0	-	-	-	-	-	
7	Malika Chirayu Amin	2,942,310	1.56	0.00	0.00	0	-	-	-	-	-	
8	Yera Ramanbhai Amin	1,080,915	0.57	0.00	0.00	0	-	-	-	-	-	
9	Panav Chirayu Amin	1,009,800	0.54	0.00	0.00	0	-	-	-	-	-	
10	Udit Chirayu Amin	1,006,980	0.53	0.00	0.00	0	-	-	-	-	-	
11	Vidyanidhi Trust	809,550	0.43	0.00	0.00	0	-	-	-	-	-	
12	Nimochaka A Kothari	632,900	0.34	0.00	0.00	0	-	-	-	-	-	
13	Shaunak Chirayu Amin	614,940	0.33	0.00	0.00	0	-	-	-	-	-	
14	Chirayu Ramanbhai Amin	583,335	0.31	0.00	0.00	0	-	-	-	-	-	
15	Chirayu Ramanbhai Amin	489,915	0.26	0.00	0.00	0	-	-	-	-	-	
16	Shaunak Chirayu Amin	392,040	0.21	0.00	0.00	0	-	-	-	-	-	
17	Sierra Investments Ltd	375,600	0.20	0.00	0.00	0	-	-	-	-	-	
18	Shreya Rupendra Mukharji	339,860	0.18	0.00	0.00	0	-	-	-	-	-	
19	Arogyavardhini Society	280,950	0.15	0.00	0.00	0	-	-	-	-	-	
20	Chirayu Ramanbhai Amin	205,200	0.11	0.00	0.00	0	-	-	-	-	-	
21	Anup N Kothari	190,000	0.10	0.00	0.00	0	-	-	-	-	-	
22	Jyoti Suresh Patel	163,800	0.09	0.00	0.00	0	-	-	-	-	-	
23	Jyoti Suresh Patel	162,000	0.09	0.00	0.00	0	-	-	-	-	-	
24	Jyoti Suresh Patel	146,250	0.08	0.00	0.00	0	-	-	-	-	-	
25	Utkarsh Vidyakendra	80,820	0.04	0.00	0.00	0	-	-	-	-	-	
26	Malika Chirayu Amin	62,250	0.03	0.00	0.00	0	-	-	-	-	-	
27	Ujwal Vidyalyala	30,000	0.02	0.00	0.00	0	-	-	-	-	-	
28	Samita Pranav Amin	30,000	0.02	0.00	0.00	0	-	-	-	-	-	
29	Ranvir Pranav Amin	14,205	0.01	0.00	0.00	0	-	-	-	-	-	
30	Dr Babubhai R Patel	12,600	0.01	0.00	0.00	0	-	-	-	-	-	
31	Malika Chirayu Amin	900	0.00	0.00	0.00	0	-	-	-	-	-	
32	Viranaya Packlight Ltd	855	0.00	0.00	0.00	0	-	-	-	-	-	
33	Paushak Ltd	855	0.00	0.00	0.00	0	-	-	-	-	-	
	Total	139,752,825	74.13	0.00	0.00	0	-	-	-	-	-	

Note: Name of some shareholders are repeated as they are holding shares in different folios/demat accounts due to their different joint holdings.



Contd..

(I) (c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (Including underlying shares assuming full conversion of warrants & convertible securities) as % of diluted share capital
				Number of Warrants	As a percentage of total number of warrants of the same class	Number of Convertible Securities	As a percentage of total number of convertible securities of the same class	
1	LOTUS GLOBAL INVESTMENTS LTD	6007770	3.19	-	-	-	-	-
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	5477809	2.91	-	-	-	-	-
	TOTAL	11485579	6.09	-	-	-	-	-

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (Including underlying shares assuming full conversion of warrants & convertible securities) as % of diluted share capital
				Number of Warrants	As a percentage of total number of warrants of the same class	Number of Convertible Securities	As a percentage of total number of convertible securities of the same class	
1	NIL	-	-	-	-	-	-	-
	Total	-	-	-	-	-	-	-

(I) (d) Statement Showing details of Locked-in shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B)+(C) indicated in Statement at para (I)(a) above)
1	ALEMBIC LTD	55000000	29.18
2	NIRAYU PVT LTD	15081273	8.00
3	SIERRA INVESTMENTS LTD	7540637	4.00
4	WHITEFIELD CHEMTECH PVT LTD	15081273	8.00
	Total	92703183	49.18



Contd..

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	Nil		Nil	Nil
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	NIL		-	-
	Total		-	-

For Alembic Pharmaceuticals Limited



R. K. Baheti

Director-Finance & Company Secretary

